

B 210A (Form 210A) (12/09)

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF NEW YORK**

In re Lehman Brothers Commercial Corporation

Case No. 08-13901 (SCC)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of all rights, title and interest in the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001(e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all future payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

Lehman Brothers Holdings Inc.  
Name of Transferee

Name and Address where notices to transferee should be sent:

1271 Avenue of the Americas  
New York, New York 10020  
Attention: Richard Katz  
Telephone: +1 646 285 9065  
Email: Richard.Katz@lehmanholdings.com

Merrill Lynch Credit Products, LLC  
Name of Transferor

Court Claim # (if known): 12919  
Amount of Claim Transferred: \$10,400,000.00  
Date Claim Filed: 09/15/2009  
Debtor: Lehman Brothers Commercial Corporation

*with a copy (which shall not constitute notice) to:*

Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
Attention: Garrett Fail and Sunny Singh  
Telephone: +1 212 310 8000  
Email: garrett.fail@weil.com  
sunny.singh@weil.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

Agreed and Acknowledged:

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: \_\_\_\_\_

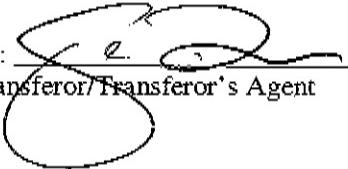
*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

Agreed and Acknowledged:

By:   
Transferor/Transferor's Agent

Date: \_\_\_\_\_

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.